



2023-24 Verification of Asset Information

Student's First Name		9-digit WSU Student ID #	
Student's Last Name		Phone Number	

The U.S. Department of Education has selected your FAFSA for verification, which is the process of confirming that the information you provided on the FAFSA is accurate. Please submit this form to the Office of Student Financial Aid **within 14 business days**.

If you were required to provide parent information on the FAFSA, you must provide parent information on this form.

	Student/Spouse	Parent(s)
1. What is the current total balance of your savings and checking accounts? Note: Do <u>not</u> include financial aid refunds.	\$	\$
2. What is the net worth of your investments including real estate (not your main home)? Note: Net worth means current value minus debt.	\$	\$
3. If you have a current business and/or investment farm, what is the current net worth?	\$	\$

Investments include real estate (do not include the home in which you live), rental property, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc.

Investments also include qualified educational benefits or education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans). For a student who does not report parental information, the accounts owned by the student (and/or the student's spouse) are reported as student investments above. For a student who must report parental information, the accounts are reported as parental investments above, including all accounts owned by the student and all accounts owned by the parents for any member of the household.

- **Investments do not include** the home you live in, the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, noneducation IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported above. Investments also do not include UGMA and UTMA accounts for which you are the custodian, but not the owner.

Businesses and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

- **Business value does not include** the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes (1) persons directly related to you, such as a parent, sister or cousin, or (2) persons who are or were related to you by marriage, such as a spouse, stepparent or sister-in-law.
- **Investment farm value does not include** the value of a family farm that you (your spouse and/or your parents) live on and operate.

REQUIRED SIGNATURE(S): I certify that all information reported is complete and correct. I understand that changes in my FAFSA financial information based on the documentation provided may result in a change in financial aid eligibility.

Student's Signature	Date	Parent's Signature	Date
(Signature must be handwritten with ink or stylus)		A parent signature is required if you are providing parent information.	